FORM D OMB APPROVAL OMB NUMBER: 3235-0076 UNITED STATES SECURITIES AND EXCHANGE COMMISSION CEIVE Expires: November 30, 2001 Estimated average burden Washington, D.C. 20549 ......16.00 hours per response. FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO SEC USE ONLY REGULATION D, Prefix Serial SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION DATE RECEIVED Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Limited Partnership Interests - H Fund Units Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ■ Rule 506 ☐ Section 4(6) ☐ ULOE Type of Filing: ■ New Filing □ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Ridgewood Energy 1998 D Fund, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 947 Linwood Avenue, Ridgewood, NJ 07450 201-447-9000 Address of Principal Business Operations (if (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) different from Executive Offices) Brief Description of Business: To acquire interests in oil and natural gas properties.

## Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization

Type of Business Organization

□ corporation

□ business trust

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

■ Actual

CN for Canada, FN for other foreign jurisdiction)

□ Estimated

■ limited partnership, already formed

□ limited partnership, to be formed

Month Year

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

□ other (please specify):

DΕ

When to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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		A. BASIC IDENT	IFICATION DATA					
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>								
Check Box(es) that Apply:	■ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	■ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Ridgewood Energy Corporation								
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)					
		,,,, <u></u>	,					
947 Linwood Avenue, Ridgewood, NJ 0'								
Check Box(es) that Apply:	■ Promoter	☐ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Swanson, Robert E.								
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)					
047 Linguage Avenue Didgewood NI O	7.450							
947 Linwood Avenue, Ridgewood, NJ 0' Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)		D Delicticial Owler	- Executive Officer	□ Director	Octicial and/of Managing Fartier			
,								
Gold, Robert L.								
Business or Residence Address	(Number and S	treet, City, State, Zip Coo	le)					
947 Linwood Avenue, Ridgewood, NJ 03	7450							
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Olin, Mary Louise								
Business or Residence Address	(Number and S	treet, City, State, Zip Coo	le)					
	(		,					
947 Linwood Avenue, Ridgewood, NJ 0'								
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
McSherry, Kathleen								
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)					
947 Linwood Avenue, Ridgewood, NJ 0'	7450							
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)	<u> </u>	Belletiella Owner	<u> </u>	<u> </u>	Context and of Francisco Factor			
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Pusings of Posidones Address	(Number and 1	Street, City, State, Zip Co	do)					
Business or Residence Address	(Number and 3	Street, City, State, Zip Co	ae)					
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)					
Chack Pov(as) that Annly	= "	- P			D Committee Market Day			
Check Box(es) that Apply: Full Name (Last name first, if individual)	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner			
run rame (Last name mst, it morvidual)								
			<u> </u>					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING							
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No				
••	Answer also in Appendix, Column 2, if filing under ULOE.		•				
2.	What is the minimum investment that will be accepted from any individual?	\$	50,000				
		Yes	No				
3.	Does the offering permit joint ownership of a single unit?						
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
She	Name (Last name first, if individual)  errill, Scott						
Busi 1406	siness or Residence Address (Number and Street, City, State, Zip Code) 60 35 <sup>th</sup> Avenue S., Seattle, WA 98168						
	ne of Associated Broker or Dealer cific West Securities, Inc.						
State	tes in which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	All States					
_ [ _ [		_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]				
	l name (Last name first, if individual) naldson, Bill						
	siness or Residence Address (Number and Street, City, State, Zip Code)  O North Brea Blvd., Fullerton, CA 92635						
	me of Associated Broker or Dealer pokstreet Securities Corp.						
State	tes in which Person Listed Has Solicited or Intends to Solicit Purchasers						
	(Check "All States" or check individual States)	All States					
_ { _ [	[AL]       _ [AK]       _ [AZ]       _ [AR]       _ [CA]       _ [CO]       _ [CT]       _ [DE]       _ [DC]       _ [FL]       _ [GA]         [IL]       _ [IN]       _ [IA]       _ [KS]       _ [KY]       _ [LA]       _ [ME]       _ [MD]       _ [MA]       _ [MI]       _ [MN]         [MT]       _ [NC]       _ [NV]       _ [NN]       _ [NV]       _ [NV]       _ [NV]       _ [WI]         [RI]       _ [SC]       _ [SD]       _ [TN]       _ [TX]       _ [VT]       _ [VT]       _ [VA]       _ [WA]       _ [WV]       _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]				
Full Name (Last name first, if individual) Wedvick, Allen							
Business or Residence Address (Number and Street, City, State, Zip Code) 1050 Northgate Drive, San Rafael, CA 94903							
Name of Associated Broker or Dealer Archer Alexander Securities Corp.							
States in which Person Listed Has Solicited or Intends to Solicit Purchasers							
	(Check "All States" or check individual States)	All States					
<b>⊠</b> _ [	[AL] _ [AK] _ [AZ] _ [AR]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]				

## **B. INFORMATION ABOUT OFFERING**

Full Name	(Last name fi	irst, if individ	ual)									
Business or	Residence A	ddress (Num	ber and Street	t, City, State,	Zip Code)							
		Pk, 29 Sawye										
		oker or Dealer cial Network										
States in w		isted Has Sol States" or che					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				All States	
_[AL] _ [IL] _ [MT] _ [RI]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] _ [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	_ [CA] _ [KY] _ [NJ] _ [TX]	_ [CO] _ [LA] _ [NM] _ [UT]	_ [CT] _ [ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] _ [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
Full Name Swanson, l		irst, if individ	ual)									
		Address (Nu Ridgewood, N		et, City, Stat	te, Zip Code	)				-		
	ssociated Bro	oker or Dealer Corporation			-							
States in w	hich Person I	isted Has Sol	icited or Inter	nds to Solicit	Purchasers							
	(Check "All	States" or che	eck individual	States)		••••••					All States	
■ [AL] ■ [IL] ■ [MT] ■ [RI]	_ [AK]  ■ [IN]  ■ [NE]  ■ [SC]	■ [AZ] ■ [IA] ■ [NV] ■ [SD]	■ [AR] ■ [KS] ■ [NH] ■ [TN]	■ [CA] ■ [KY] ■ [NJ] ■ [TX]	■ [CO] ■ [LA] ■ [NM] ■ [UT]	<ul><li>[CT]</li><li>[ME]</li><li>[NY]</li><li>[VT]</li></ul>	■ [DE] ■ [MD] ■ [NC] ■ [VA]	■ [DC] ■ [MA] _ [ND] ■ [WA]	■ [FL] ■ [MI] ■ [OH] ■ [WV]	■ [GA] ■ [MN] ■ [OK] ■ [WI]	■ [HI] ■ [MS] ■ [OR] _ [WY]	■ [ID] _ [MO] ■ [PA] _ [PR]
Full name (		rst, if individu	ıal)								<u> </u>	<u> </u>
Business or	r Residence A	Address (Nu 65, Fair Oak		eet, City, Sta	te, Zip Code	)						
Name of A		ker or Dealer										
		Listed Has Sol	licited or Inter	nds to Solici	Purchasers	<del></del>						
<b>54410</b> 111 W		States" or che						•••••			All States	•
_[AL] _ [IL] _ [MT] _ [RI]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] _ [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	■ [CA] _ [KY] _ [NJ] _ [TX]	_ [CO] _ [LA] _ [NM] _ [UT]	_ [CT] _ [ ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] _ [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
Full Name D'Agosta,		irst, if individ	ual)		,							
		Address (Nu ay, Center V			te, Zip Code	) .						
	ssociated Brourities Corp.	oker or Dealer							<del></del>			
States in w	hich Person I	isted Has So	licited or Inte	nds to Solici	t Purchasers							
	(Check "All	States" or che	eck individua	l States)	••••	***************************************	·····				All States	
_ [AL] _ [IL] _ [MT] _ [RI]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] _ [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	_ [CA]  [KY] _ [NJ] _ [TX]	_ [CO] _ [LA] _ [NM] _ [TX]	_ [CT] _ [ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] _ [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]

Full Name (Last name first, if individual) Scribner, Rod Business or Residence Address (Number and Street, City, State, Zip Code) 3949 Old Post Road, Charlestown, RI 02813 Name of Associated Broker or Dealer Gramercy Securities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ..... All States \_[AL] \_ [AK] \_ [AZ] \_ [AR] \_ [CO] \_ [DE] \_ [FL] \_ [GA] \_ [HI] \_ [ID] ■ [CA] **■** [CT] [DC] \_ [IA] \_ [IL] \_ [IN] \_ [KY] \_ [ME] \_ [MD] \_ [MI] \_ [MS] \_ [MO] \_ [KS] \_ [LA] \_ [MA] \_ [MN] \_ [NV] \_ [NJ] \_ [OH] \_ [OR] \_ [MT] \_ [NE] \_ [NH] \_ [NM] \_ [NC] \_ [OK] \_ [PA] ■ [NY] [ND] \_ [TX] \_ [SC] \_ [SD] \_ [TN] \_ [VT] \_ [WA] \_ [WY] \_ [PR] \_ [VA] \_ [WV] \_ [WI] \_ [RI] \_ [TX] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 2355 Northside Dr., #200, San Diego, CA 92108 Name of Associated Broker or Dealer Sentra Securities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ...... All States \_[AL] \_ [CO] \_ [CT] \_ [DE] \_ [ID] \_ [AZ] \_ [CA] \_ [FL] \_ [GA] \_ [HI] \_ [AK] [AR] [DC] \_ [MS] \_ [IN] \_ [KS] \_ [ME] \_ [MD] \_ [MA] \_ [MI] \_ [MN] \_ [MO] \_ [IL] \_ [IA] \_ [KY] \_ [LA] \_ [MT] \_ [NE] \_ [NV] \_ [NH] \_ [NJ] \_ [NM] \_ [NY] \_ [NC] \_ [ND] \_ [OH] \_ [OK] \_ [OR] \_ [PA] \_ [RI] \_ [SD] \_ [WI] \_ {WY] \_ [TX] \_ [UT] \_ [VT] \_ [VA] \_ [WA] \_ [SC] \_ [TN] \_ [WV] \_ [PR] Full name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 4261 Park Road, Ann Arbor, MI 48103 Name of Associated Broker or Dealer Sigma Financial Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ...... All States ..... \_[AL] \_ [CA] \_ [CO] \_ [HI] \_ [ID] \_ [AK] \_ [AZ] \_ [CT] \_ [DE] [AR] [DC] ■ [FL] \_ [GA] \_[ MÉ] \_ [MA] \_ [MS] \_ [MO] \_ [IA] \_ [KY] \_ [LA] \_ [MD] ■ [MI] ■ [MN] ■ [IL] \_ [IN] **■** [KS] \_ [OH] \_ [WV] \_ [PA] \_ [OR] \_ [NV] \_ [NM] \_ [NY] \_ [ND] \_ [OK] \_ [MT] \_ [NE] \_ [NC] [NH] ■ [NJ] \_ [RI] \_ [SC] \_ [SD] \_ [TN] \_ [UT] \_ [VT] ■ [VA] \_ [WA] \_ [WI] \_ [WY] \_ [PR] \_ [TX] Full Name (Last name first, if individual) Wlosek, Kenneth Business or Residence Address (Number and Street, City, State, Zip Code) 36 West 44th St., New York, NY 10036 Name of Associated Broker or Dealer Seward, Groves, Richards & Wells States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) ..... \_ [ID] \_ [AR] \_ [CA] \_ [CT] \_ [HI] \_[AL] \_ [AK] \_ [AZ] \_ [CO] \_ [DE] [DC] \_ [FL] \_ [GA] \_ [IN] \_ [IA] \_ [KS] \_ [KY] \_ [LA] \_ [ME] \_ [MD] \_ [MĪ] \_ [MN] \_ [MS] \_ [MO] [MA] \_ [IL] \_ [OH] \_ [OK] \_ [OR] \_ [PA] \_ [MM] \_ [NY] \_ [ND] \_ [NV] \_ [NH] \_ [NC] \_ [MT] \_ [NE] ■ [NJ] \_ [WY] \_ [VT] \_ [WV] \_ [PR] \_ [VA] \_ [WA] \_ [WI] \_ [RI] \_ [SC] \_ [SD] \_ [TN] \_ [TX] \_ [TX]

Full Name (Last name first, if individual) Cochran, Robert O. Business or Residence Address (Number and Street, City, State, Zip Code) 4063 Birch Street, Newport Beach, CA 92660 Name of Associated Broker or Dealer Alliance Affiliated Equities Corporation States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States \_ [AL] \_ [AZ] \_ [AR] \_ [CO] \_ [CT] \_ [DE] \_ [DC] \_ [FL] \_ [GA] \_ [HI] \_ [ID] \_ [AK] ■ [CA] \_ [IN] \_ [KS] \_ [IL] \_ [MD] \_ [MI] \_ [MS] \_ [MO] \_ [IA] \_ [KY] \_ [LA] \_ [ME] \_ [MA] \_ [MN] \_ [NY] \_ [NC] \_ [OH] \_ [OK] \_ [OR] \_ [PA] \_ [MT] \_[NE] ■ [NV] ■ [NH] \_ [NJ] \_ [NM] [ND] \_ [SC] \_ [VT] \_ [WA] \_ [WI] \_ [RI] \_ [TN] \_ [TX] \_ [VA] [WV]\_ [WY] \_ [PR] \_ [SD] ■ [TX] Full Name (Last name first, if individual) Williams, Paul Business or Residence Address (Number and Street, City, State, Zip Code) 2753 Comstock Circle, Belmont, CA 94002 Name of Associated Broker or Dealer American Investors Company States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ..... \_[AL] \_ [AK] \_ [AZ] \_ [CO] \_ [CT] \_ [DE] \_ [GA] \_ [ID] \_ [AR] \_ [FL] ■ [CA] [DC] \_ [ME] \_ [MD] \_ [MA] \_ [MI] \_ [MN] \_ [MS] \_ [MO] \_ [IL] \_ [IN] \_ [IA] \_ [KS] \_ [LA] \_ [KY] \_ [NC] \_ [OH] \_ [OR] \_ [PA] \_ [MT] \_ [NV] \_ [NM] \_ [NY] \_ [NE] \_ [NH] \_ [NJ] \_ [ND] \_ [OK] \_ [RI] \_ [SC] \_ [SD] \_ [TN] \_ [VT] \_ [WA] \_ [WI] \_ [PR] \_ [TX] \_ [UT] \_ [WV] \_ [WY] \_ [VA] Full name (Last name first, if individual) Copper, John Business or Residence Address (Number and Street, City, State, Zip Code) 542 Sangree Road, Pittsburgh, PA 15237 Name of Associated Broker or Dealer **Mutual Service Corporation** States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ..... \_ [ID] \_ [HI] \_[AL] \_ [AZ] \_ [CA] \_ [CO] \_ [CT] \_ [DE] \_ [FL] \_ [GA] \_ [AK] \_ [AR] [DC] \_ [IA] \_ [LA] \_ [MO] \_ [IN] \_ [KS] \_ [KY] \_[ ME] \_ [MD] \_ [MS] \_ [MA] \_ [IL] \_ [MI] \_ [MN] \_ [NC] \_ [OH] \_ [NV] \_ [NH] \_ [NM] \_ [NY] \_ [OK] \_ [OR] \_ [MT] \_ [NE] \_ [NJ] [ND] ■ [PA] \_ [VA] \_ [WA] \_ [WV] \_ [WI] \_ [WY] \_ [PR] \_ [VT] \_ [SC] \_ [SD] \_ [UT] \_ [RI] \_ [TN] \_ [TX] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 701 Tama Street, Marion, IA 532002 Name of Associated Broker or Dealer Berthel Fisher & Co. Financial Services States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) ..... \_ [ID] \_ [GA] \_ [HI] \_ [DE] \_ [FL] \_[AL] \_ [AR] \_ [CT] \_ [DC] \_ [AK] \_ [AZ] \_ [CA] \_ [CO] \_ [KY] \_ [IL] \_ [IN] \_ [IA] \_ [KS] \_ [LA] \_ [ME] \_ [MD] \_ [MA] \_ [MI] \_ [MS] \_ [MO] \_ [MN] \_ [OH] \_ [OK] \_ [OR] \_ [PA] \_ [NM] [NY] \_ [NC] [ND] \_ [NE] \_ [NV] \_ [NH] \_ [NJ] \_ [MT] \_ [WV] \_ [WY] \_ [WI] \_ [PR] \_ [TX] \_ [VT] \_ [VA] \_ [WA] \_ [RI] \_ [SC] \_ [SD] \_ [TN] \_ [TX]

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box pand indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt	\$	\$
	Equity	\$	\$
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$ <u>6,000,000</u>	\$ <u>0</u>
	Other (Specify)		\$
	Total	\$ <u>6,000,000</u>	\$ <u>0</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases S 0
	Accredited Investors	0	\$ <u> </u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE		·
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		Φ
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$ <u>5,000</u>
	Legal Fees	_	\$ <u>10,000</u>
	-	_	\$ 2,000
	Accounting Fees	_	\$ 10,000
	Engineering Fees	•	· <del></del>
	Sales Commissions (specify finders' fees separately)	•	\$ <u>540,000</u>
	Other Expenses (identify) filing fees, miscellaneous operating and marketing costs	•	\$ <u>393,000</u>
	Total		\$ <u>960,000</u>

	C. OFFERING PRICE	CE, NUMBER OF INVESTORS, EXPE	NSES AN	ND USE OF PROCEEDS		
	b. Enter the difference between the aggregate offe 1 and total expenses furnished in response to Part 6 "adjusted gross proceeds to the issuer."	C - Question 4.a. This difference is the				\$ <u>5,040,000</u>
5.	Indicate below the amount of the adjusted gross pr for each of the purposes shown. If the amount for and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in re					
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of mach	ninery and equipment		\$		\$
	Construction or leasing of plant buildings and facil	lities		\$		\$
	Acquisition of other business (including the value that may be used in exchange for the assets or security)	rities of another issuer pursuant to a		¢		
	merger)			Φ		<b>5</b>
	Repayment of indebtedness			\$		\$
	Working capital		0	\$		\$
	Other (specify): to acquire interests in oil & gas costs	properties, drilling and development	<u> </u>	\$	•	\$ <u>4,840,000</u>
	reserve for administrative overhead		•	\$ <u>200,000</u>		\$
	Column Totals		_	\$ <u>200,000</u>	_	\$ <u>4,840,000</u>
	Total Payments Listed (column totals added)		-	<b>=</b> \$ 4	<b>-</b> 5,040,000	
		•				
		D. FEDERAL SIGNATUR	E			
an ı	issuer has duly caused this notice to be signed by the indertaking by the issuer to furnish to the U.S. Secur-accredited investor pursuant to paragraph (b)(2) of	ities and Exchange Commission, upon wri	his notice tten reque	is filed under Rule 505, the first of its staff, the information	following a furnished	signature constitutes I by the issuer to any
	er (Print or Type) gewood Energy 1998 D Fund, L.P.	Signature Lon' Dh.		Date 6/9/2003		
Nar	ne of Signer (Print or Type)	/ Title of Signer (Print or Type)				
	ry Louise Olin					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)